

Southwest Ohio Association of Financial Professionals

The Southwest Ohio Association of Financial Professionals (SWOAFP) is an organization of treasury professionals from the tri-state area surrounding greater Cincinnati. The SWOAFP is a regional affiliate of the national Association for Financial Professionals. The purpose of the SWOAFP is to provide a forum for developing and improving the techniques of contemporary treasury management, and to provide the opportunity for networking and exchanging ideas.

ACTIVITIES

SWOAFP holds eight meetings throughout the year, featuring guest speakers and/or forum presentations on a full range of treasury topics. These include cash collection and disbursement methods, investment and funding techniques, interest rate exposure management, plus the newest developments in banking, government regulations, treasury workstations and electronic funds transfer/electronic data interchange (EFT/EDI). Each meeting begins with a social period followed by the presentation. This format provides ample time to exchange ideas with fellow members and their guests.

MEMBERSHIP

Membership in the SWOAFP is available to qualified individuals. Annual dues include the cost of dinner or appetizers for each of the eight meetings.

Information on membership in the AFP, and application forms, are available through the SWOAFP. Affiliation with the AFP provides access to the TMA's publications, annual conference, and certification program for treasury management professionals.

MEMBERSHIP QUALIFICATIONS

- Members shall be a major participant in corporate decision making regarding treasury management activities and will have responsibility for the practice of treasury management, either domestic and/or international, in the company, subsidiary or division with which they are associated.
- Membership may also include college or university educators in the field of treasury management, employees of commercial banks, investment companies, consulting services and/or financial staff participants with a legitimate interest in treasury management activities and meeting all other qualifications for membership.
- The Executive Committee must approve individuals from outside the Cincinnati/Dayton area.
- Membership is limited to five persons from each entity, only three of which are voting members.

MEMBERSHIP DUES

Full Year (Jan 1 – Dec 31) \$195
 Prorated first year dues: \$100.00
 After April 30

Dues are per individual member.

Checks should be made payable to:
 Southwest Ohio Association of Financial Professionals

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APPLICATION FOR MEMBERSHIP

Name (Last, First, M.I.) _____

Title _____

Organization _____

Address _____

Telephone Number _____

Fax Number _____

E-Mail Address _____

Number of years with present employer _____

Who referred you to SWOAFP? _____