SWOAFP Meeting

January 13, 2021

Economic Update – Zoom Meeting – 11:45 AM

Meeting Minutes

1. Call to order

La Donna Storer, Board President, called to order the meeting via the Zoom meeting on January 13, 2021 at 11:45 AM.

1. Attendees

The following persons attended: Karren Martin, Dan Beavan, William Doering, Jason Jones, Flavio Giust, Kristen Bohlen, Suzanne Dunlop, Jason Bruewer, Zeb Copley, Eric Nabozny, Scott Erickson, Jessica Kennedy, Matthew Zeck, Caroline Bove, Tim Sprague, Jill Warman, Angela Huber, Valerie Smith, Jay Bauer, Ryan Garlitz, Susan Whitman, Julie Schwierling, Annice Graves, Warren Weber, Bethany Hartman, Sherry McDarty, Lindsay Connelly, Scott Hess, Jason Leyda, John Becker, Jeff Link, Stephen Burrington, La Donna Storer

1. Agenda Items and Agreements
2. Secretary Jessica Kennedy: December meeting minutes
   1. Approved by La Donna Storer and Beth Hartman
3. President La Donna Storer: Meeting updates:
   1. Virtual for the foreseeable future
      1. February 10th : Liquidity Update virtual @ 4PM
      2. March: Conference 8:30AM-4PM
4. VP Beth Hartman: Conference Update
   1. Same date 3/9
   2. Will be virtual 8:30-4
   3. $149 members; $199 non-members
   4. Minimum 7 CTP credits
   5. Share with your network. Anyone can attend.
   6. Topics
   7. Register by 2/22 for packet, raffle tickets, prizes
5. April, May and June events to come
6. New officers presented @ May meeting. All 4 officers on second term. Will need all new.
7. Treasurer Steve Burrington: Introduced Dr. Julie Heath, **Director UC Economics Center - University of Cincinnati**. Julie presented.
8. President La Donna Storer: Thank you, Julie. CTP credit will be sent out.
9. The meeting was adjourned by La Donna Storer at 1:00 PM.

Minutes submitted by: Secretary Jessica Kennedy